

CONSORTIUM FISCAL ADMINISTRATION DECLARATION

CONSORTIUM INFORMATION

Organizational Information

Consortium Name 34 Mt. San Antonio
Long Name Mt. San Antonio Regional Consortium for Adult Education
Short Name MT SAN ANTONIO
Address 1100 N. Grand Ave
Walnut, CA 91789
Website <http://www.mtsacregionaladulthood.org/>

Reporting Period

Start Date 07/01/2016
End Date 06/30/2017

2015 - 16 Grant Period

2015 - 16 Grant Number 15-328-32

Consortium Administration

Primary Contact(s) **Arballo, Madelyn**
Dean, School of Continuing Education
(909) 274-5228
marballo@mtsac.edu

Bettar, Rocky
Director Adult Education/Career Preparation
(626) 965-5975
rbettar@rowland.k12.ca.us

MEMBERS

Member Name	Contact(s)	district/lea code_short_text
Community College District		
Mt. San Antonio Community College District	Arballo, Madelyn Dean, School of Continuing Education (909) 274-5228 marballo@mtsac.edu	00850
JPA		
East San Gabriel Valley ROP/TC	Evans, Elia Assistant Superintendent, Post-Secondary Division (626) 472-5156 eevans@esqvrop.org	74195
K-12 School District		
Rowland Unified School District	Bettar, Rocky Director Adult Education/Career Preparation (626) 965-5975 rbettar@rowland.k12.ca.us	73452
Hacienda la Puente Unified School District	Smith, Matthew Executive Director, Hacienda La Puente Adult Education (626) 933-3915 epaul@hlpusd.k12.ca.us	73445
Pomona Unified School District	Medina, Enrique Director, Career Readiness (909) 469-2333 enrique.medina@pusd.org	64907
Covina-Valley Unified School District	Gribbon, Daniel Principal (626) 974-6801 dgribbon@cvusd.k12.ca.us	64436
Charter Oak Unified School District	Wiard, Kathleen Director, Secondary Education (626) 966-8331 kwiard@cousd.net	64378
Bassett Unified School District	Michel, Albert Principal (626) 456-1581 amichel@bassett.k12.ca.us	64295
Baldwin Park Unified School District	Kerr, John Senior Director, Adult and Community Education (626) 856-4116 jkerr@bpace.k12.ca.us	64287

FISCAL MANAGEMENT

Funding Channel The consortium has chosen direct funding

Rationale The Steering Committee voted unanimously to choose a direct funding model. This decision was made due to the size of the allocation and number of members. It was agreed that a direct funding model would allow for members to have easier access to their funds and deliver services to students in a more efficient manner.

Approach Each member district has the capacity to comply with the fiscal regulations of the AEBG grant. Based on the Regional Plan and Steering Committee decisions, consortium members will expend their funds in the eligible funding categories. Members will identify and break out expenses by object code, program and objective, and upload individual fiscal data through mechanisms provided by the State AEBG structures. The fiscal coordinator will ensure that all amounts are within the criteria and submit the Regional report to the State by the determined timelines.

Certifying Official / Coordinator Arballo, Madelyn

Certifying marballo@mtsac.edu
Official /
Coordinator's
Email

ALLOCATION SCHEDULE

15-16 AEBG Funds		16-17 AEBG Funds	
15-16 AEBG Entitlements	\$32,996,943	16-17 AEBG Entitlements	\$33,098,322
15 - 16 Member Allocations	\$0	16 - 17 Member Allocations	\$33,098,322

MEMBERS

#	Member Name	Consortium Allocations (15-16)	Consortium Allocations (16-17)
1	Rowland Unified School District		\$1,597,538
2	Hacienda la Puente Unified School District		\$15,896,947
3	Pomona Unified School District		\$1,877,734
4	Covina-Valley Unified School District		\$3,378,299
5	Charter Oak Unified School District		\$1,664,327
6	Bassett Unified School District		\$2,338,919
7	Baldwin Park Unified School District		\$5,522,779
8	Mt. San Antonio Community College District		\$720,843
9	East San Gabriel Valley ROP/TC		\$100,936
Grand Total			\$33,098,322

Funding Changes Because of the shift from a fiscal agent to direct funding, some of the operating costs and indirect amounts were moved to individual members. Additionally, in 15-16 Walnut Valley Unified was allocated \$160,000 to develop programs for adults. However, they were unable to create any new programs and participation with the consortium was limited. Representatives from Walnut Valley Unified informed the consortium on 4/21/16 that their district would be withdrawing from the consortium as a member (See attached memo). They will communicate their plans to the CDE regarding allocated MOE. As a result of this decision, Walnut Valley Unified's unspent \$160,000 from 15-16 will be moved temporarily to Mt. SAC's 15-16 allocation. (A negative variance results for Mt. SAC due to shifting Walnut Valley's 15-16 allocation to Mt. SAC. Please note that Mt. SAC is not receiving a decreased allocation in 16-17.) In upcoming meetings, the Consortium Steering Committee will discuss the use and allocation of the funds being temporarily held in Mt. SAC's allocation.

Consensus and Approval Process Examination of the 15-16 budget, along with review of the progress within each program and objective, impacted the allocation of funds. This was done at a Steering Committee meeting with all members present. A new member, East San Gabriel Valley ROP, provided a rationale and requested funds to increase their adult offerings and the Steering Committee supported funding most of their request. A small budget of less than 10% was reserved for consortium professional development, consortium marketing, and consortium coordination. The Steering Committee also voted for Mt. SAC to oversee these consortium costs. The Steering Committee vote on the budget resulted in a unanimous decision to approve the funding as listed above.

OTHER RULES AND PROCEDURES

Additional Information

Supplementary Documentation [wvusdnotice4.21.16.pdf](#)

SIGNATURE BLOCKS

public_contact_name Bettar, Rocky

member_connection Rowland Unified School District

public_contact_name Medina, Enrique

member_connection Pomona Unified School District

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